

REPORT ON

WORKSHOP ON FINANCIAL LITERACY & WEALTH PLANNING

Organised by the Skill Development Cell
Shyam Lal College (Evening), University of Delhi



SHYAM LAL COLLEGE (EVENING)

UNIVERSITY OF DELHI

SKILL DEVELOPMENT CELL

Organises

WORKSHOP ON

FINANCIAL LITERACY & WEALTH PLANNING



EMPOWERING MINDS. BUILDING WEALTH. SECURING FUTURES.

KEYNOTE SPEAKERS



MS. NIKITA JAIN
MDRT USA
Retirement & Wealth
Planning Expert
IRDA & AMEI Certified



MR. SUMIT SHRIVASTAVA
Mentor to Financial
Professionals
Financial Strategist &
Senior Trainer

SESSION HIGHLIGHTS



Practical
Financial Literacy



Smart Money
Management



Investments
Made Simple



Financial
Planning



Wealth
Creation



DATE
2nd SEPTEMBER 2026



TIME
4:00 PM – 5:00 PM



VENUE
COMPUTER LAB 1

Prof. Nachiketa Singh
Principal

Dr. Monika Jingar
Convenor

1. Event Overview

Title	Workshop on Financial Literacy & Wealth Planning
Organising Unit	Skill Development Cell, Shyam Lal College (Evening), University of Delhi
Date	2 September 2026
Time	4:00 PM – 5:00 PM
Venue	Computer Lab 1
Theme	Empowering Minds. Building Wealth. Securing Futures.
Guest Experts	Mr. Sumit Shrivastava and Ms. Nikita Jain
Convenor	Dr. Monika Jingar
Principal	Prof. Nachiketa Singh

2. Introduction

The Skill Development Cell of Shyam Lal College (Evening), University of Delhi organised a workshop on “Financial Literacy & Wealth Planning” on 2nd September 2026 in Computer Lab 1. The programme was designed to equip faculty members and students with the fundamentals of financial literacy, responsible money management and disciplined investing, while encouraging them to think about long-term wealth creation and financial goals.

The session brought together two guest experts, Mr. Sumit Shrivastava, mentor to financial professionals, financial strategist and senior trainer and Ms. Nikita Jain, an MDRT USA retirement and wealth planning expert who is IRDA & AMEI certified.

3. Welcome & Opening

The invited experts were warmly welcomed with saplings as a gesture symbolizing growth, learning and the nurturing of future possibilities.



The Convenor, Dr. Monika Jingar, also welcomed Prof. Nachiketa Singh, Principal, Shyam Lal College (Evening), by presenting him with a sapling. The welcome set an appropriate tone for a programme centered on building sustainable financial habits and long-term wealth.



4. Address by the Principal

Prof. Nachiketa Singh introduced the session and highlighted the importance of financial literacy for the young generation. Prof. Singh emphasized that young faculty members should develop the ability to understand financial choices early in life so that they can make informed decisions, plan responsibly and work towards secure financial futures.



5. Expert Session: Building the Wealth Tree

Mr. Sumit Shrivastava led the principal lecture of the workshop. Using the idea of a “wealth tree”, he explained that meaningful wealth creation is a gradual process that depends on consistency, discipline and informed decision-making rather than short-term speculation.

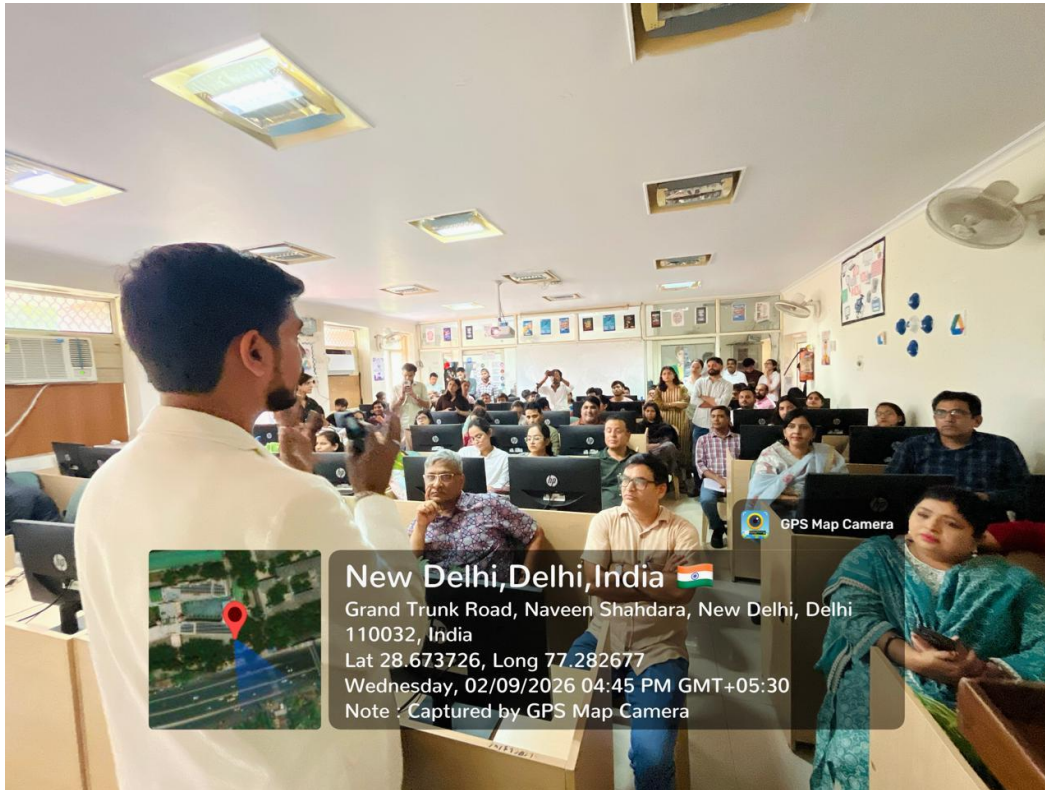
Investment Discipline: The importance of developing a regular and disciplined approach to investing rather than relying on irregular or impulsive decisions.

Why Invest?: Investing was linked to the need to work towards defined financial goals and to make savings productive over the long term.

Inflation: The session explained why inflation matters when planning for future needs and why simply holding money may not be sufficient for long-term financial goals.

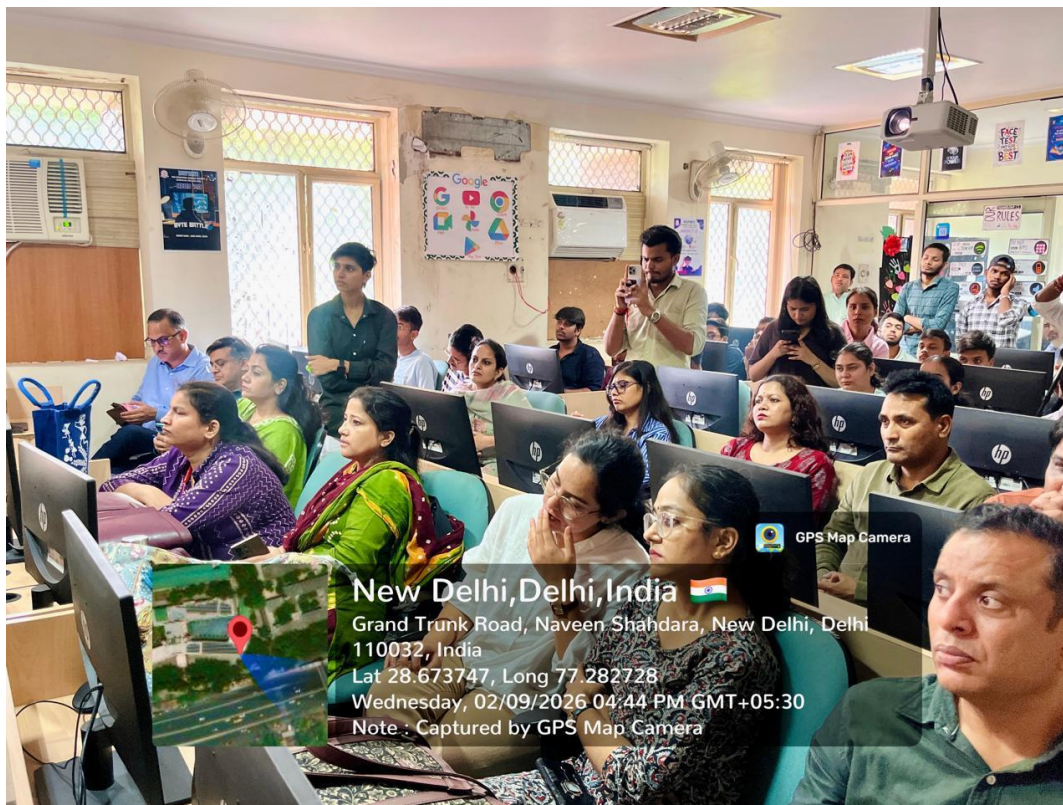
Investment Options: Faculty Members and students were introduced to the range of investment avenues available to individuals and encouraged to understand the characteristics and suitability of options before investing.

Goal-based Wealth Creation: The discussion connected investment choices with financial goals, reinforcing the value of planning, patience and a long-term perspective.



6. Interactive Learning & Engagement

The workshop developed into an interactive learning session in which audience interaction enabled participants to connect the concepts discussed during the lecture with real-life financial decision-making.



7. Key Session Highlights

- Practical financial literacy
- Smart money management
- Investments made simple
- Financial planning
- Wealth creation
- Investment discipline
- Understanding inflation
- Aligning investments with financial goals

8. Participation & Attendance

The programme witnessed enthusiastic participation from faculty members and students of the college. The interactive nature of the session encouraged participants to ask questions, exchange views and engage directly with the invited experts.



9. Outcomes of the Programme

1. Audience gained greater awareness of the importance of financial literacy in early adulthood.
2. Participants understood the role of investment discipline in long-term wealth creation.
3. The session helped students relate investment decisions to financial goals and future requirements.
4. Participants were introduced to the significance of inflation in long-term financial planning.
5. The workshop familiarised students with different investment options and the need to make informed choices.
6. The interactive discussion encouraged students to approach personal finance with greater planning and responsibility.

10. Conclusion & Vote of Thanks

The workshop concluded with a vote of thanks by the Convenor, Dr. Monika Jingar. Gratitude was expressed to the invited experts, the Principal, faculty members and the whole Skill Development Committee whose support contributed to the successful conduct of the programme.

At the conclusion of the programme, Prof. Nachiketa Singh, Principal, shared his views and reiterated the relevance of financial literacy for the youth. The programme ended on an encouraging note, with participants taking away practical ideas on disciplined investing, wealth creation and financial planning.



11. Acknowledgement

The Skill Development Cell sincerely acknowledges the guidance and support of the College Administration, Prof. Nachiketa Singh, Principal, Dr. Monika Jingar, Convenor, the invited guest experts Mr. Sumit Shrivastava and Ms. Nikita Jain, faculty members, whole Skill Development Committee and all those who contributed to the successful organisation of the workshop.

Dr. Monika Jingar
Convenor
Skill Development Cell

